

WEBINAR

# People Success in Practice

AMA: People Strategy Edition



**Julia Markish**  
Director, Advisory Services



**Dave Carhart**  
Vice President, Advisory  
Services



**Amanda Myton**  
Talent Management  
Practice Lead



**Matt Raskin**  
Goals Consultant



**Jonny Liebman**  
Employee Engagement  
Practice Lead



**Chad Atwell**  
Compensation Practice Lead



# Welcome!

- Thank you for joining us!
- We're here to answer your questions! Please submit on the Q&A tab.
- If you would like to learn more about services available from Lattice's Advisory Services, press the "Contact LAS" button on the top right of your screen.
- There are some great articles and ebooks in the "Docs" tab — check them out! (These will also be sent to you in a follow-up email.)
- This session is being recorded and you'll receive the recording via email after the event.



# Lattice Advisory Services

## Your People Strategy Guides.

LAS helps People Team leaders identify and execute on the people strategies that fit their unique needs — strategies that create value for their companies and meaning for their employees.

- Methodology exploration and recommendations
- Best practices across people programs
- Aligning systems and processes to strategy
- Paid services available across practice areas

## Offering consultation and services in:

- People program strategy
- Compensation
- Employee development
- Engagement
- OKRs & Goals
- Performance management
- And more!



WORKRAMP



Calm



# Lattice Advisory Services

## People Success in Practice

Our Approach: Build your program alongside an expert

01

### Guidance

We provide education, coaching, and insight, tailored to your company size and stage.

02

### Enablement

We bring resources, tools, and templates to enable you at all program development stages: from building buy-in through to successful launch.

03

### Partnership

We believe that the best programs are fully contextualized. We partner with your team to design a program that aligns to your org's values, culture, and operating model.



Available at an additional cost

# Building a Performance and Feedback Program

Create a culture of feedback for teams, employees, and managers that balances growth and performance feedback beyond the review cycle

- Develop program goals, set the right cadence, create a launch/communications plan, and more
- Ensure your program centers employee growth and is aligned to your organization's values
- Sessions in this package include:
  - ◆ Strategy and Philosophy Workshop
  - ◆ Off-cycle and Review Template Design Workshop
  - ◆ Program Roll-out and Change Management Workshop



Available at an additional cost

# Building A Career Progression Program

Center career development and employee growth by customizing and implementing career tracks, job levels, competencies, and more.

- Establish a career progression philosophy that aligns with your wider people programs and strategy
- Customize and roll-out high-quality career tracks by identifying the critical responsibilities and skills that underpin success at each level
- Modules in this package include:
  - ◆ Strategy and Program Planning Module
  - ◆ Competency and Framework Customization Module
  - ◆ Change Management and Program Roll-out Module



Available at an additional cost

# Building a Listening Program

**Design a listening program that delivers key insights along your employee journey**

- ➔ Set survey goals, build the right program cadence, create a launch/communications plan, and more
- ➔ Ensure your strategy is well-defined and aligned to your strategic objectives
- ➔ Modules in this package include:
  - ◆ Strategy and Program Planning Module
  - ◆ Question & Theme Customization Module
  - ◆ Communication and Reporting Module





Available at an additional cost

# Building your OKR Program

Learn how to adapt and successfully roll out the OKR methodology at your company.

- Ensure that OKRs are adopted and engaged with organization-wide
- Trainings in this package include:
  - ◆ Process Design Workshop
  - ◆ Executive Leadership OKR Workshop
  - ◆ Train the Trainer
- Customized Deliverables include:
  - ◆ Change Management Plan
  - ◆ Company Launch Communication Plan
  - ◆ Customized Training Materials





Available at an additional cost

# OKR Champ Camp (Dedicated)

Equip your leaders to support the ongoing success of your OKR program

→ **This training includes**

- ◆ 3 live interactive zoom sessions
- ◆ Maximizing your OKR Process
- ◆ Writing OKRs by Level
- ◆ Workshopping your OKR

→ **Details for access:**

- ◆ Customer may purchase a dedicated Champ Camp to train 10-20 internal Champions



Available at an additional cost

# OKR Champ Camp (Multi-Org)

Equip OKR Program Managers or Lattice Admins to design and implement a top-tier OKR process

→ This training program includes:

- ◆ **4 live interactive zoom sessions**
  - Writing OKRs by Level
  - Coaching Teams to Set and Review OKRs
  - Designing your OKR Process
  - Managing with Checklists
- ◆ **Two take-home learning assignments with customized feedback**



Available at an additional cost

# Building your Compensation Program

Develop people-centered compensation strategies that scale as you grow

- ➔ Enable a pay-for-performance compensation philosophy while maintaining competitiveness in a fast moving market
- ➔ Drive towards pay equity and embrace transparency
- ➔ Elements of this package can include:
  - ◆ Compensation philosophy design
  - ◆ Competitiveness analysis
  - ◆ Pay bands and salary band design
  - ◆ Variable compensation (bonus) design
  - ◆ Compensation cycle process design and rollout
  - ◆ Transparency assessment and training
  - ◆ Communication services, including HRBP/manager training



# Thank you!

